

Market Insights:

UK Hand Dryer Market Growth (Total £)

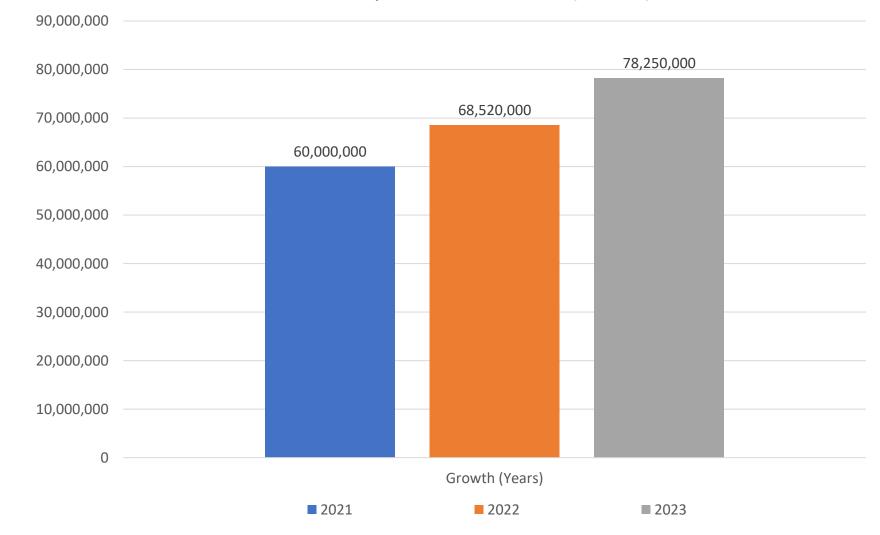


- \$788 Million (2021)
- Projected to Exceed \$1bn by 2025

- UK Market Size
- £60 Million (2021)

- Projected Growth: 14.2%

(CAGR over 6 years)



Market Insights:

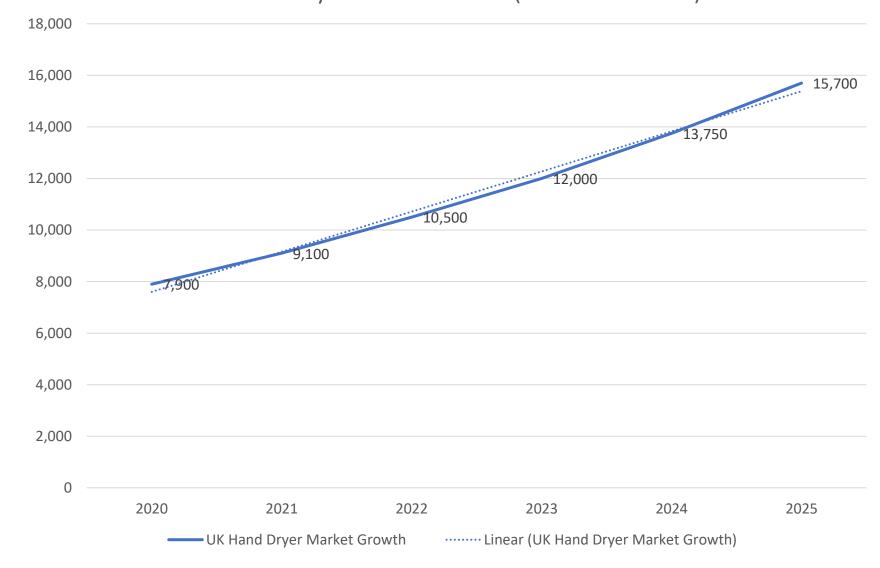
Individual Growth Example:

(14.2% CAGR over 6 years)

Growth from 2020 with

Projections to 2025

UK Hand Dryer Market Growth (Individual Source)



History of the Hand Dryer:







• World Dryer Model A



Mitsubishi Jet Towel

Benefits of Investing:

- Convenience
- Cost Savings
- Improved Hygiene
- Reduced Waste
- Durability



Hand Dryer Variations:

Conventional



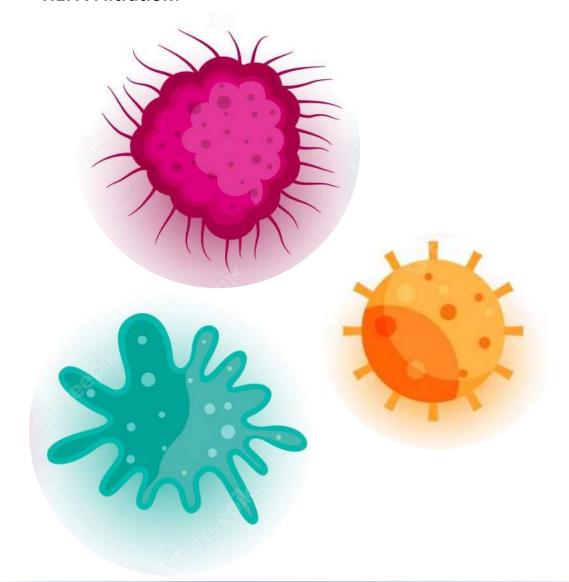
• High-Speed



Blade



HEPA Filtration:

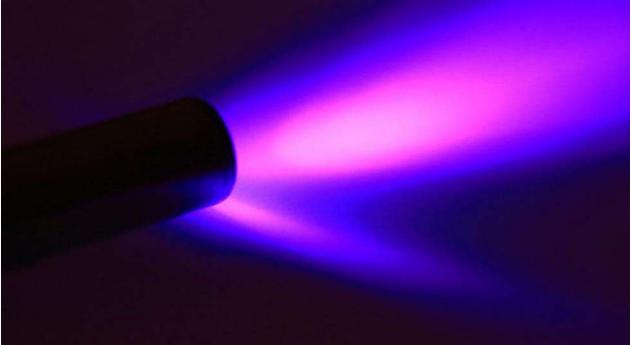






UV Sterilisation:





Specification Guidance:

- Applications
- Traffic Footfall

Low

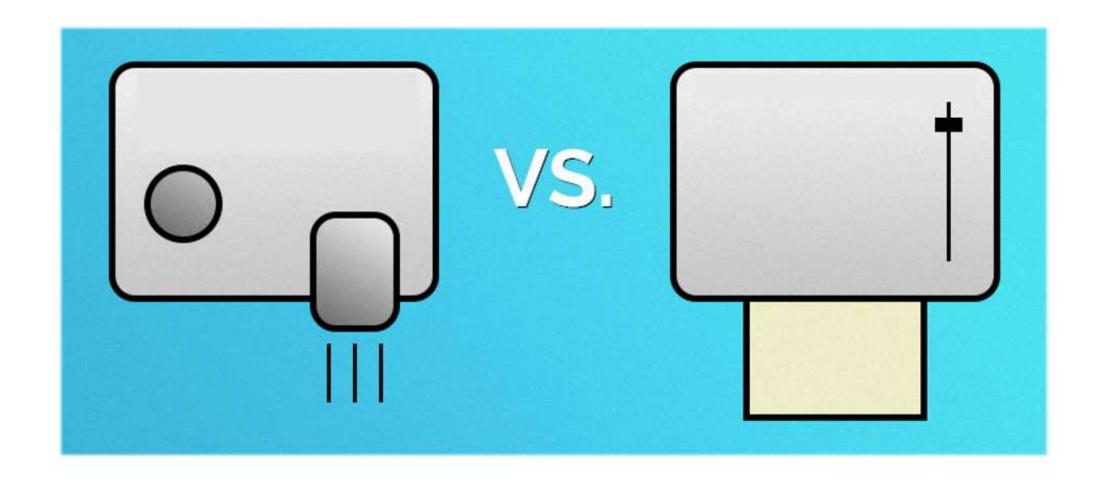
Usage



Medium

High

Hand Dryer VS Paper Towel Cost:



Hand Dryer vs Paper Towel Cost Analysis

Calculations based on 312 days per year (6 days a w eek) kWh 0.30p 236g CO2/kWh

Paper Towel - Dryer Type Comparison

Performance:	Paper towels	Conventional Dryer	High Speed Dryer - Heat OFF	High Speed Dryer - Heat ON
Power (W)	-	2400	650	1400
Drying time (s)	2 sheets	40	15	15
Cost per dry	£0.02	£0.0080	£0.0008	£0.0018
CO ² Per Dry (g)	12.6	6.29	0.64	1.38

Yearly Cost

Paper Towels:		Hand Dryer:	Conventional Dryer	High Speed Dryer - Heat OFF	High Speed Dryer - Heat ON
Quantity of Dispensers	1	Quantity of Dryers	1	1	1
		Wattage of drier (w)	2400	650	1400
Cost per Towel	£0.01	Electricity cost per kWh	£0.30	£0.30	£0.30
No of towels per Dry	2	Time to Dry in Sec	40	15	15
No of Dries per Day	250	No of Dries per Day	250	250	250
No of Days per Year	312	No of Days per Year	312	312	312
Towel Cost Per year	£1,560	Electricity cost per year	£624	£63	£137

Cost Savings	Conventional Dryer	High Speed Dryer - Heat OFF	High Speed Dryer - Heat ON
Cost Savings over 1 year against a Conventional Dryer		£499	£426
Cost Savings over 1 year against Paper Towels	£741	£1,282	£1,209
ROI - Return On Investment (Months)	2.83	1.83	1.94

End Note:

Speaker: Mark Sheridan

Many thanks for your attention.

Please feel free to ask some questions!