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EDA Cardiff Forum

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Welcome to the EDA Regional Business Forum Cardiff

Wednesday 27 September 2023





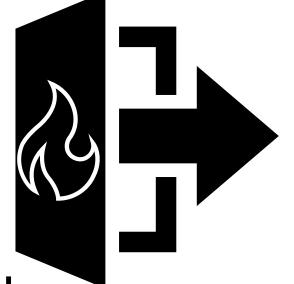
Welcome & Introductions

Charlie Lacey
EDA President
Managing Director, Stearn Electric Co Ltd











WIFI - CGC Guest

Password: Golf2580

(capital G)

Today's Colour Coding System

Copper Lanyards =

Wholesalers

Turquoise Lanyards =

Affiliated Manufacturers, Solution Providers, Service Providers

Grey Lanyards =

EDA, Trade Associations, Guest Presenters, Press

Green dot =



First Timers

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Today's Presentations



- 1. EDA Update Margaret Fitzsimons & Anne Vessey
- 2. EDA Training Success Tracy Hewett, EDA with Tom Jones, Kempston Controls
- 3. A Wiring Plan for Business Growth Richard Andrews, Cardiff Met University with Sam Horseman of Super Rod
- 4. Attracting talent to your team: UK's labour market is changing Shaun MacDonald, Department for Work & Pensions

 Refreshment break
- 4. More than hot air why hand dryers are the leading sustainable choice Mark Sheridan, ATC Ltd
- 5. **Sustainability in Lighting** Graeme Shaw, Thorn Lighting

Lunch break

- 6. **Meet the data superheroes** panel discussion with Richard Appleton, EDA, Graham Lewis of Red Arrow, Richard Moyes, Prysmian Cables & Systems Ltd, and Stuart Swalwell of Cembre Ltd
- 7. **Demystifying Cyber: how to protect your business from online criminals** Detective Superintendent Paul Peters

Afternoon tea and continued networking





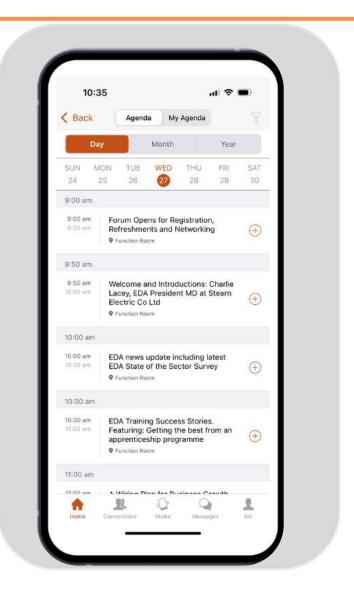
Please visit their stand

Detective Inspector Paul HallHead of Cyber and Innovation

Agenda is on the App







Ask a question







Live questions very welcome

Or use the Q&A function on our EDA Event App



EDA Update

Margaret Fitzsimons, CEO



EDA Headline Facts - Membership





259 Member Companies

c. 1,912 wholesaler branches



CEF
Edmundson Electrical
Rexel UK
Stearn Businesses

ANEW AWEBB FEGIME UK The IBA

Switch Electrical (Chesterfield) Flick Electrical 98 branches in Wales (26 companies)

>£4.6 Billion turnover



Representing 75% of the market

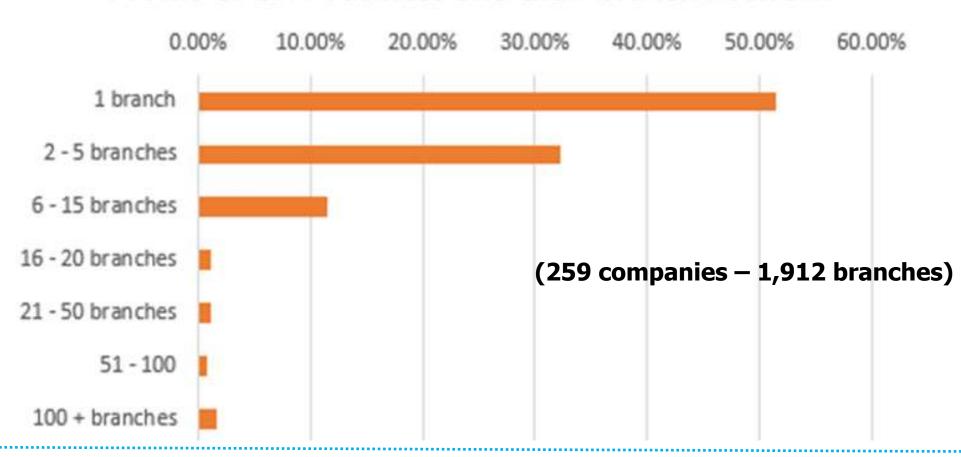
Wholesaler Membership Growth





Highly fragmented sector





EDA Board of Management



Charlie Lacey EDA President Stearn Electric Co. Ltd



Margaret Fitzsimons EDA, CEO



David MooreEDA Vice President
Medlock Electrical Distributors Ltd



Andy JohnsonLEW Electrical Distributors



Chris Ashworth Immediate Past PresidentCEF



Dan PoolePhase Electrical Distributors



Edgar Aponte Rexel UK Ltd

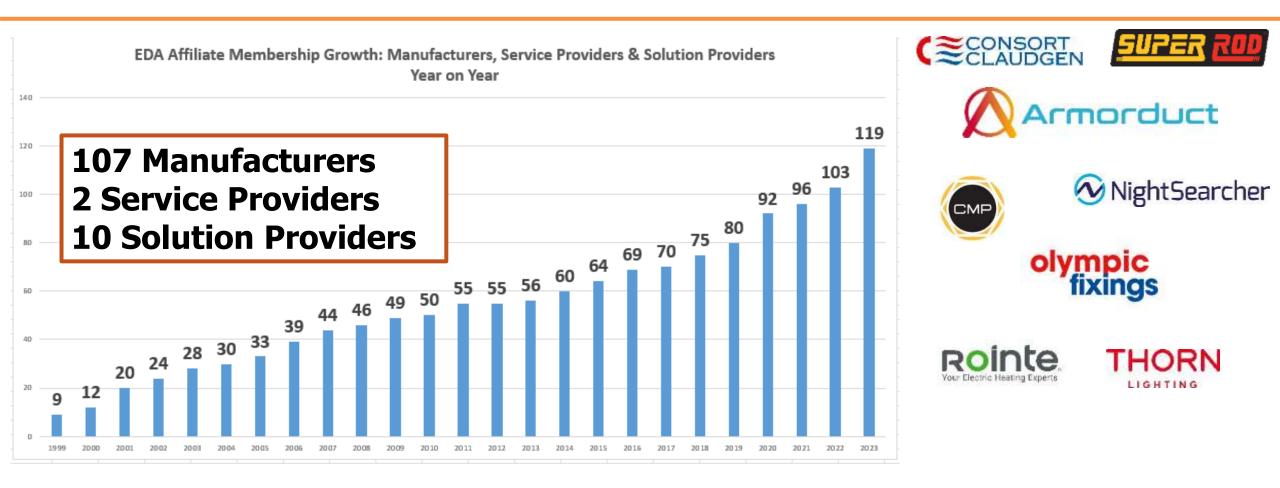


Mark Ashworth ABM Electrical Wholesale Ltd



Richard McCartney Edmundson Electrical Ltd

Strong support from affiliated manufacturers and solution/service providers & new in 2023

















The trade body for electrotechnical wholesalers



Representing the interests of electrical wholesalers since 1914



The essential link in the supply chain between manufacturers of electrotechnical products and the electricians who install them

Four Pillars of EDA Activity





Building Business Community



Mission:

To offer events, publications and services that provide visibility, access and unparalleled opportunities for networking and business development for members.



Business Community:

Building relationships at Business Networking Events

Regional Business Forums 2023

- Peterborough March
- Glasgow May
- Wed 27 September : Cardiff
- Thurs 15 November : Bradford



Please tell your

colleagues

le \

Digitalisation Forum & Data Awards

Wed 29 November 2023, London

Scottish Function – Gleneagles

Tuesday 3 October - Friday 6 October 2023

Annual Awards Dinner 2024

Thursday 7 March 2024

Summer Event for Manufacturers and Wholesalers

Thursday 4 July 2024

Light + Building, Frankfurt: EDA UK Delegation

Sunday 3 March 2024 – Tuesday 5 March 2024

EUEW – European Union of Electrical Wholesalers – Biennial Convention

Helsinki, Thursday 5 & Friday 6 June 2025

www.eda.org.uk





27 Featured 9:00 am - 3:30 pm EDA Regional Business Forum,



3 Scottish Function 2023; Tuesday 3 October – Friday 6 October



19 Using EDATA: Webinar for Wholesalers, Thursday 19 October 2023



24 Talking Shop Teams Dialogue: bringing together the electrotechnical supply chain



Going for Gold Data Quality

15 EDA Regional Business Forum, Bradford



23 Using EDATA: Webinar for Wholesalers, Thursday 23

Business Community - EDA Publications



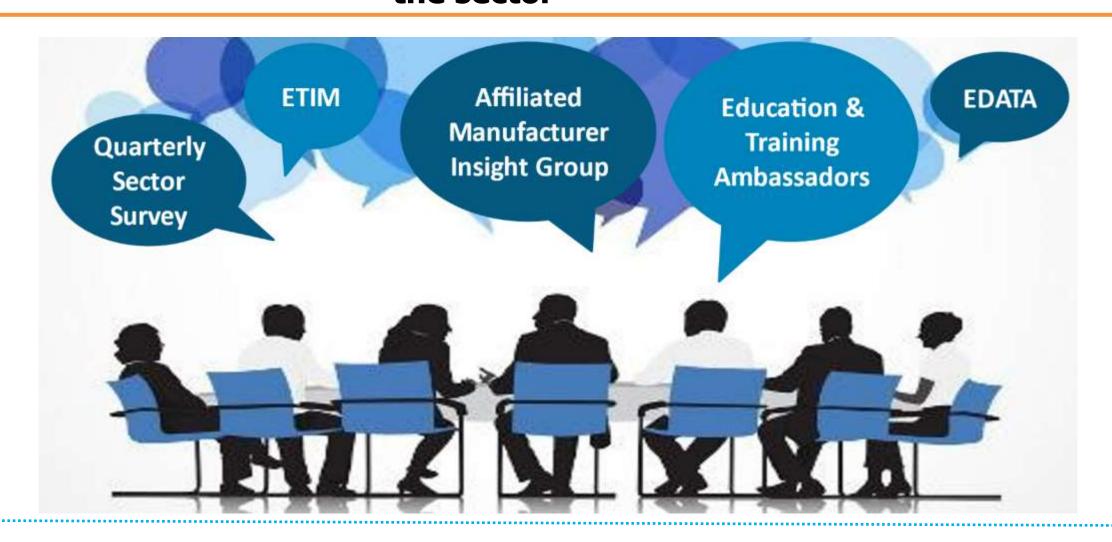


Annual Publications



Quarterly Newsletter

Business Community: Building relationships through working together for the good of the sector





Industry Insight



Industry Insight



Mission:

To curate and communicate information from a variety of sources (the EDA, the supply chain and wider construction industry) that offers valuable insight, identifies threats and opportunities and enables better decision making



Anne Vessey
Head of Marketing and
Communications





EDA State of the Sector Survey Highlights Q3 2023

Quarterly survey results presented at our Talking Shop Dialogues



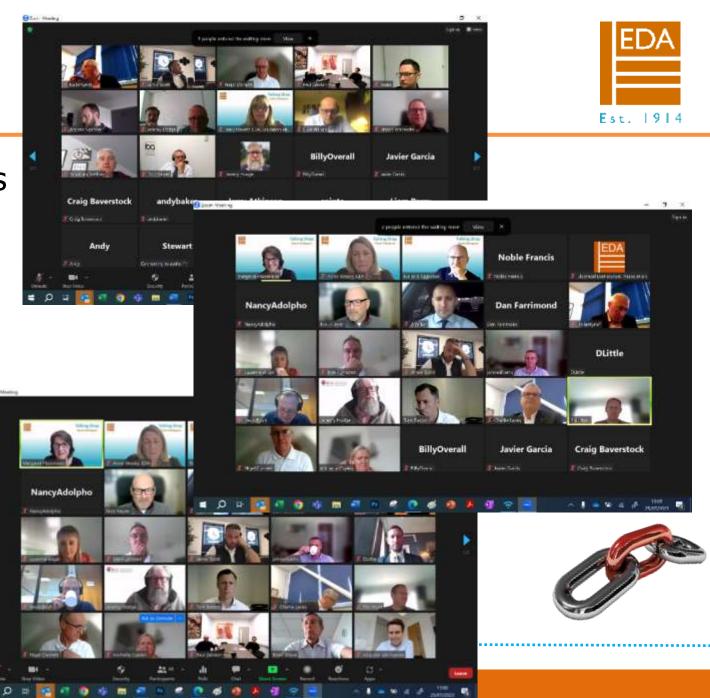


Over 300 people from EDA business have joined us on screen Jan, April and July

Please join us for our next Talking Shop

11am- 12.30pm Tues 24 October 2023

Register at www.eda.org.uk



Wholesalers in Q3 2023: Your 3 most pressing operational challenges



1 Customers paying more slowly + Increased exposure to bad debt

2 Inflation + Downturn in demand

3 Attracting and retaining staff



Manufacturers in Q3 2023: Your 3 most pressing operational challenges



1 Attracting and retaining staff

2 A downturn in demand

Raw material price inflation



Wholesalers said...



"We are a counter sales business and volumes are dropping."

"Reduced activity, increasing discounting, margin down."

"Private housing RMI is significantly down this year. Renewable technologies are providing the growth but overall volumes are down."

"Need for diversification into renewables is clear."

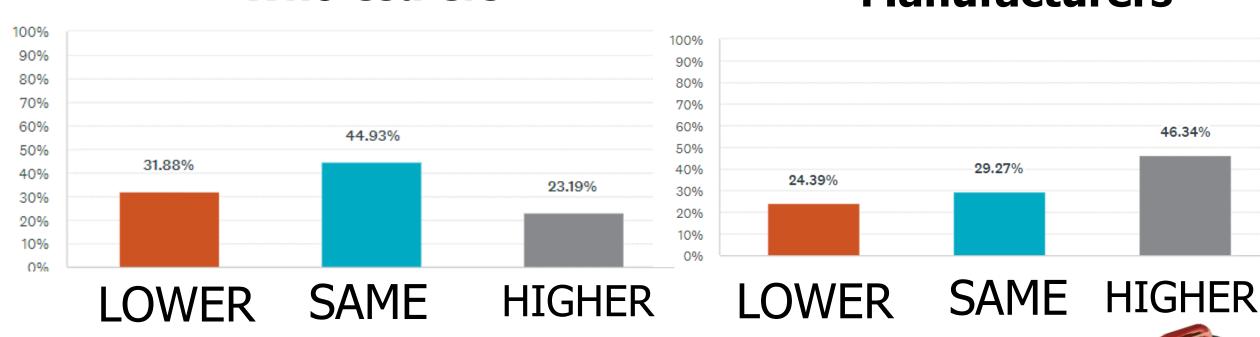
"We must make the best of a difficult year and remain optimistic."



How will like-for-like sales in 2023 compare with 2022?

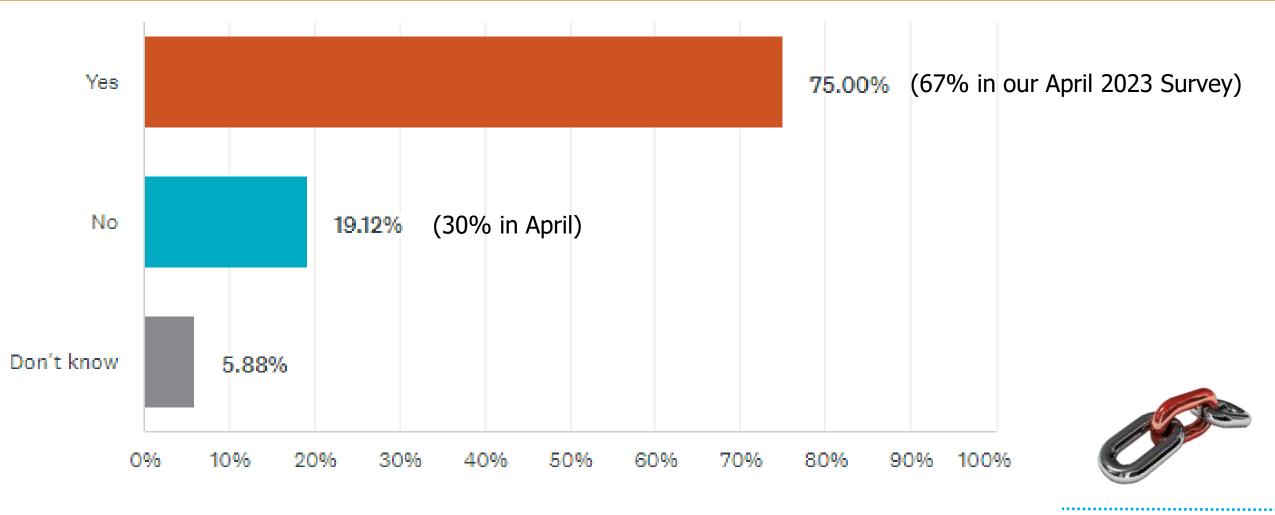






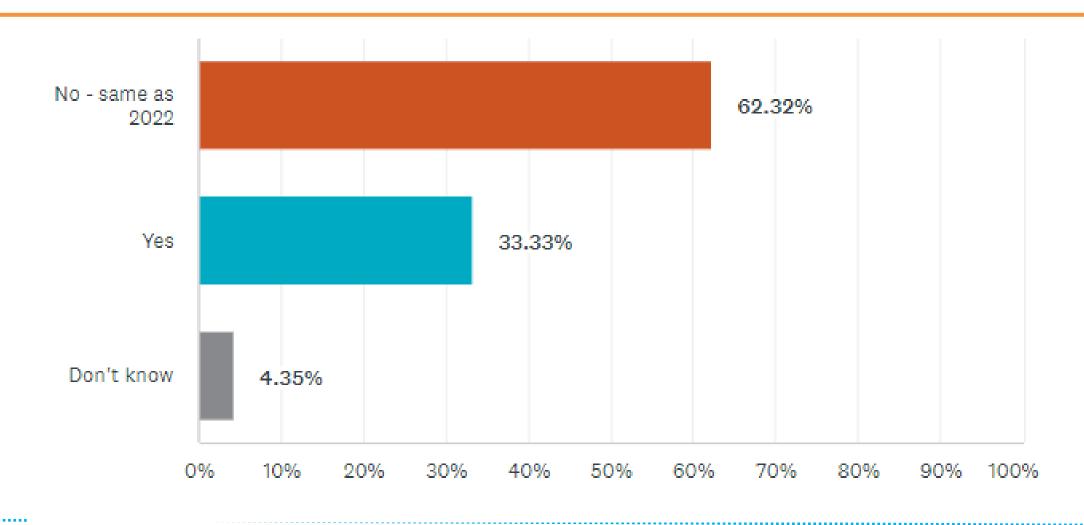
Wholesalers: In our last survey wholesalers reported customers paying later than expected. Is this continuing in Q2 2023?





Wholesalers: Compared to 2022 are you experiencing a rise in bad debts?

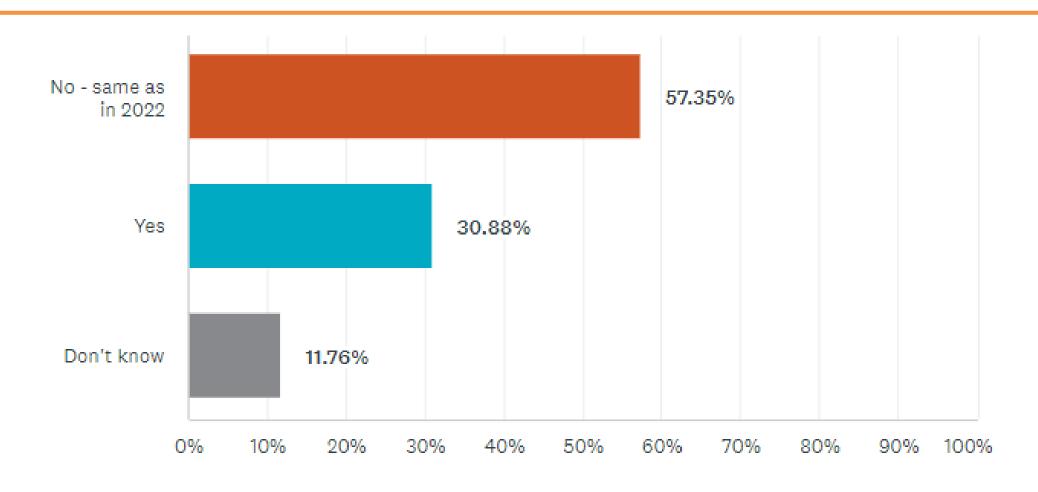






Wholesalers: Compared to 2022 are you experiencing a higher number of contractor businesses falling into administration?



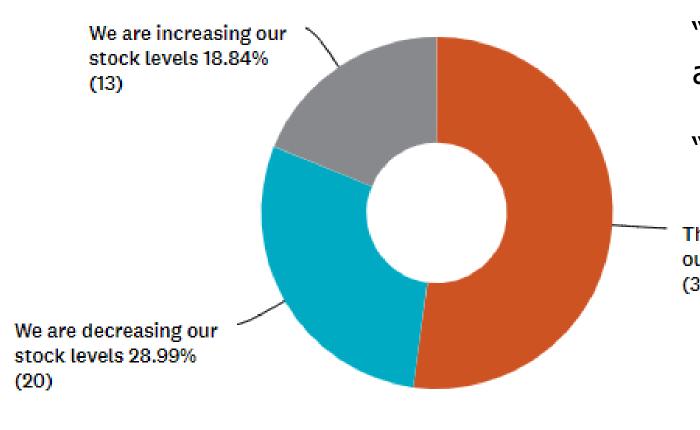




Q3 2023: Wholesalers

Is there any variation in the level of stock you are holding?





Comments:

"We decreased stock levels slightly at the beginning of the year"

"More value, same level of stock"

There is no change to our stock levels 52.17% (36)



Wholesalers: Have you experienced a change in turnover in Q2 2023 compared to Q1 2023 for the following sectors?

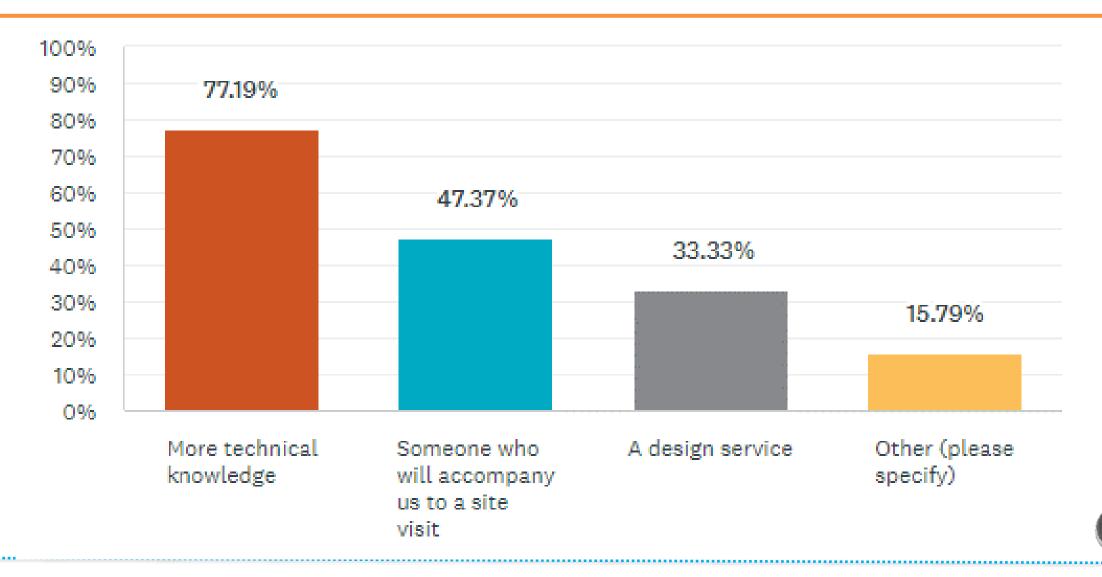


Ranked by growth (grey band)



Wholesalers: What added value are you looking for from Area Sales Manager roles at your manufacturer suppliers?

Talking Shop Zoom Dialogues



Wholesalers: What type of added value are you looking for from Area Sales Manager roles?



"Working closer to our branches to develop business" "Close working partnership that brings enquiries to us" "Much more interaction with our sales staff"

"More face to face interaction with our sales staff, more information about strengths and weaknesses of their and their competitors' products"

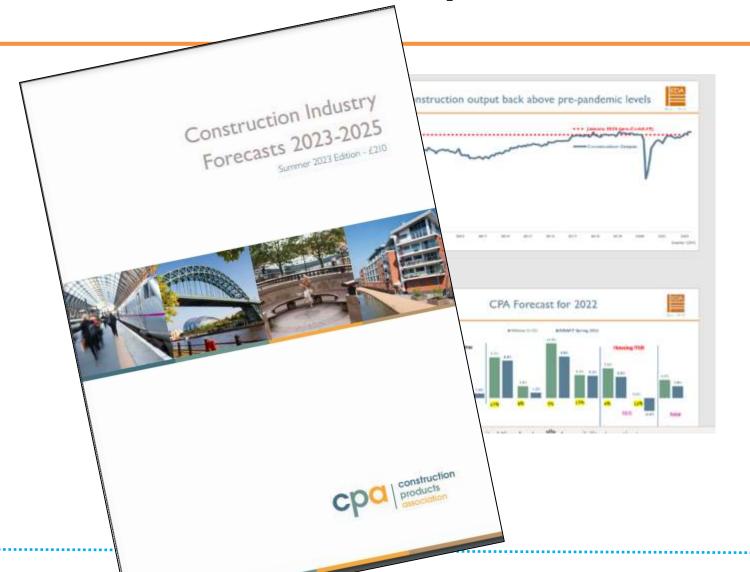
"More constructive product based meetings"

"Product knowledge: their own and competitors"



Latest Construction Industry Forecasts 2023 - 2025





Summer 2023 Forecast from the Construction Products Association (CPA)

Normally £210

To get your free copy, email Margaret.fitzsimons@eda.org.uk







Join us virtually to hear the Q4 Survey Results

11am- 12.30pm

Tuesday 24 October 2023

Register at www.eda.org.uk

Ask a question





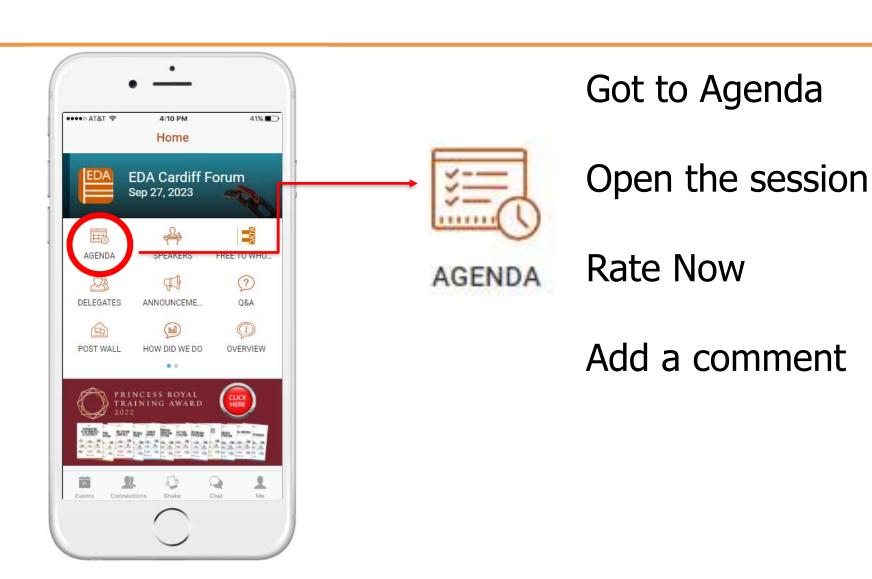


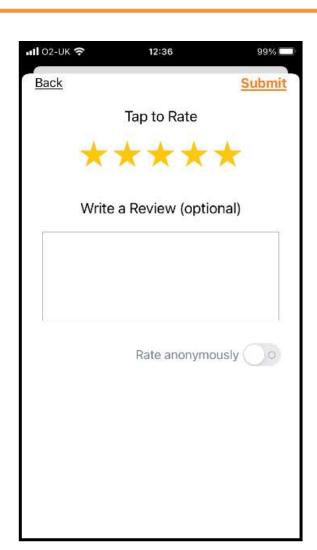
Live questions very welcome

Or use the Q&A function on our EDA Event App

Rate the presentation







Education and Training



Mission

To encourage recruitment into the sector and provide opportunities for members to upskill and develop professionally from the moment they join until they retire (and beyond)

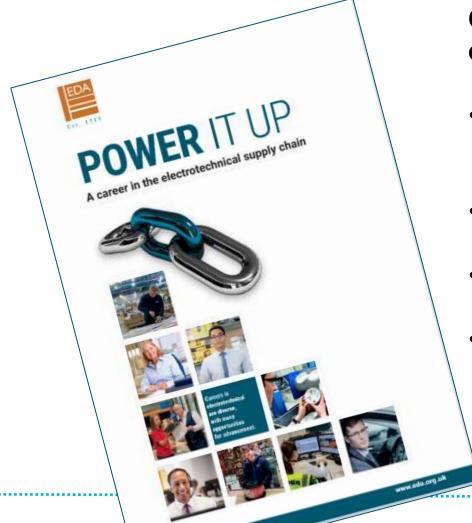


Tracy Hewett Head of Education & Training



Recruitment and Induction Power It Up: A career in the electrotechnical supply chain





Created by a working party across the whole supply chain in 2022

- Supporting apprentices, new starters and recruitment into the sector
- One copy sent out to each member principal contact
- Download for free at <u>www.eda.org.uk</u>
- Available to order for £15 per copy (postage and packing cost only)

Module Outcomes Since Launch (June 2018)





7,099 modules ordered

4,436 modules completed

2,290 learners

173 organisations

598 branches







Now available electronically



Welcome to the EDA ACADEMY



£99 + VAT per module



Classroom Course - Trade Counter Merchandising



Learn to use tried and tested merchandising techniques to increase margin at your trade counters.

6-hour face to face training

Tuesday 10 October 2023, Bristol (thanks to Termination Technology)

Wednesday 24 January 2024, Barnsley (thanks to Red Arrow)





"Definitely worth attending; good ideas on product placement on the trade counter to maximise sales and engagement with your customers."

Classroom Course – Credit Control Bootcamp





Don't let the burden of bad debt get the better of your business

Implement regular robust credit control procedures now to avoid the pain of late payers and the risk of writing off bad debts later



4-hour face to face training

Partnering with the credit control professionals



Tuesday 5 December 2023, Lutron Experience Centre, London

Remember: A sale is only a sale when it's paid for!

30-Minute Masterclass Sessions





Bringing our learning programmes – apprenticeships and EDA Product Knowledge Modules – to life.

The sessions are all free. Attend as many or as few as you want.

6th September: Energy Efficient Hot Water

41 Sign-ups 16 Attended

4th October: The Rising Importance of Aesthetics in Cable Installations

40 Sign-ups to date

EDA Apprenticeship Guide for Managers



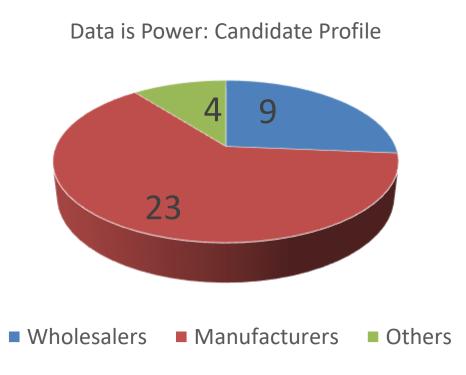


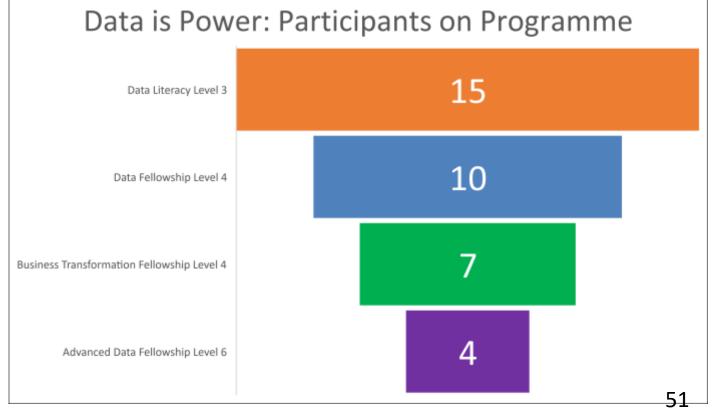
- 17-page guide providing insight and information about the EDA Service
- Tips and hints on how to get the best from your apprentice
- Free PDF download

Data is Power Training Initiative



First cohort to commence 28 September, 2023 36 on programme





EDA Apprenticeships in partnership with EDA Apprenticeships Plus



45 Sexpressions of Interest in 2022

325

Expressions of Interest in 2023

212

New apprenticeships started in 2022

244

New apprenticeships started in 2023



An Apprenticeship Programme the Kempston Controls Way

In conversation with

Tom Jones Channel Partner Director Kempston Controls







Ask a question





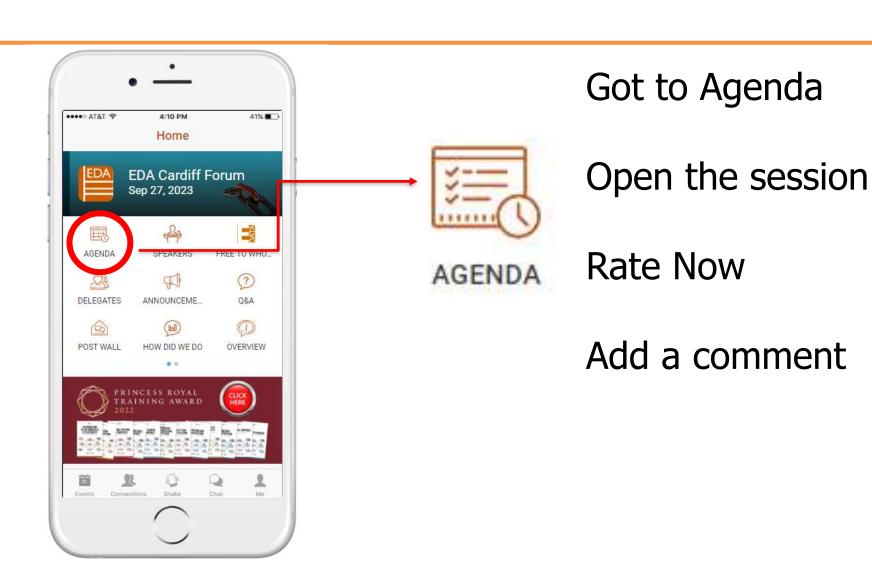


Live questions very welcome

Or use the Q&A function on our EDA Event App

Rate the presentation





•1 02-UK 🖘 12:36 Back Submit Tap to Rate Write a Review (optional) Rate anonymously



A Wiring Plan for Business Growth: Why Help to Grow Management will give your business a competitive edge (and it's 90% funded by government)

Richard Andrews Cardiff Metropolitan University

&

Sam Horseman Super Rod









Ask a question





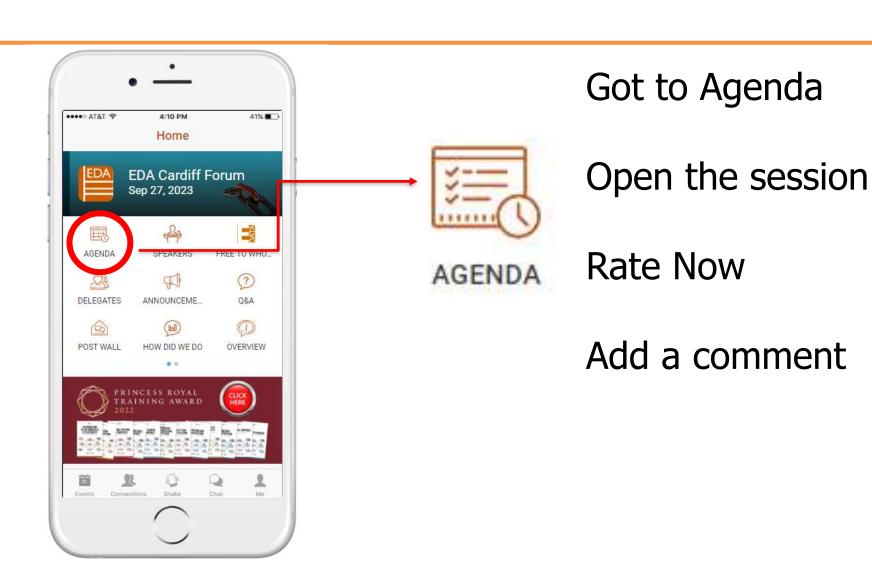


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Rate the presentation





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Attracting talent to your team: what you need to know about the changing face of the UK's labour market

Shaun MacDonald

Department for Work & Pensions

National Employer & Partnership Scheme







Ask a question





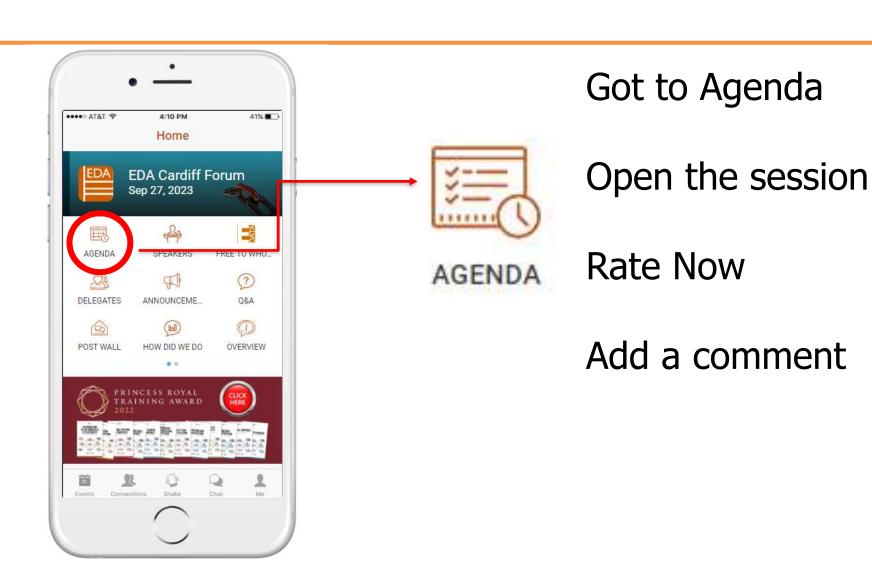


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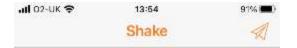
Rate the presentation





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Shake or Tap to Connect



Refreshment Break







More than hot air! Why hand dryers are the leading sustainable choice for Electrical Wholesalers

Mark Sheridan

ATC Ltd





Ask a question





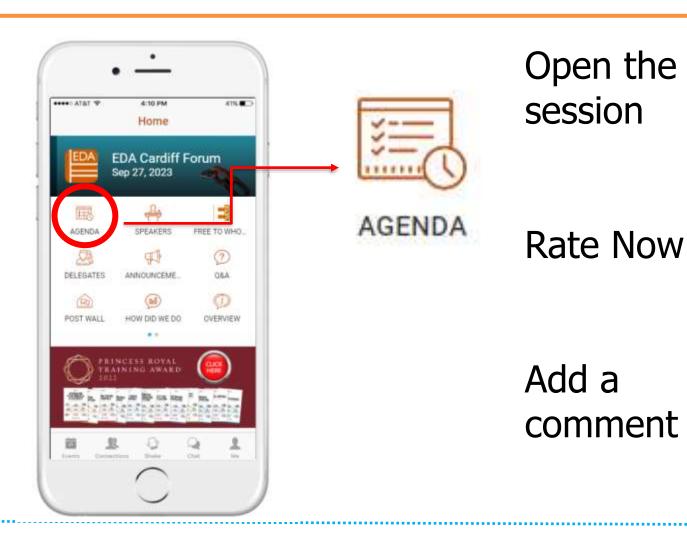


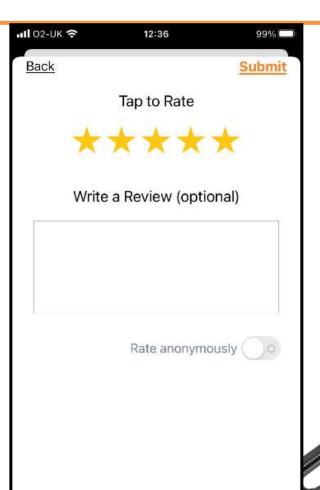
Live questions very welcome

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Rate the presentation







Sustainability in Lighting – Implications for wholesalers of the upcoming ban on T5/T8 Tubes.

Graeme Shaw

Technical Director

Thorn Lighting



Ask a question





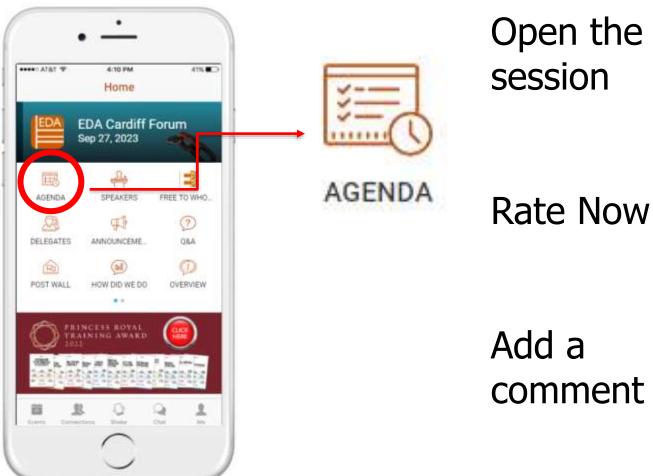


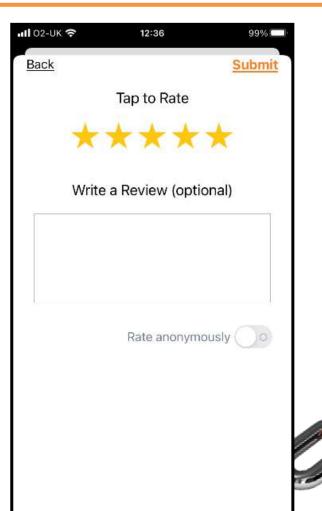
Live questions very welcome

Or use the Q&A function on our EDA Event App

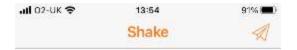
Rate the presentation













Lunch served in the Westminster Suite







Digitalisation

Mission

To support and accelerate digital transformation in the electrotechnical supply chain



Richard Appleton Head of Digitalisation

Two Major EDA Initiatives





ETIM An international data model enabling manufacturers to structure technical data for their products in a consistent manner (**Introduced in 2017**)

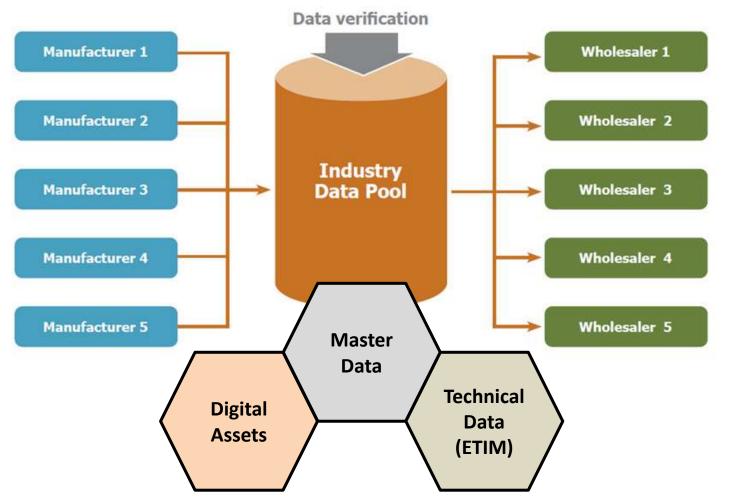


EDATA A central, industry-owned, data pool of consistent, high quality manufacturers' product data for access and export by wholesalers (launched Jan 2020)



EDATA – The Electrotechnical Sector Data Pool





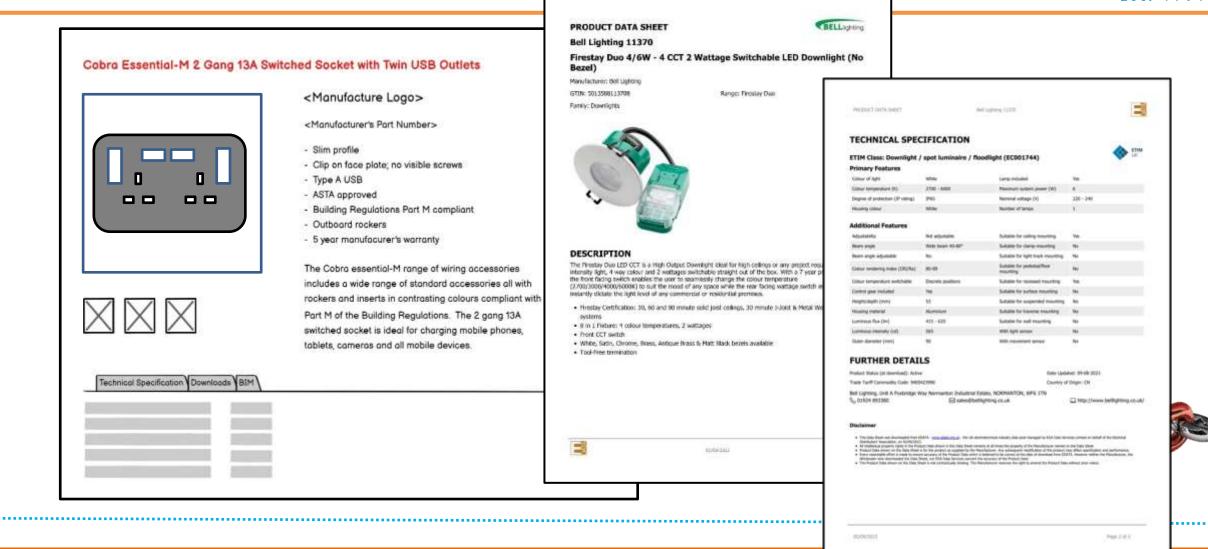
In the digital world product data is your "silent sales team".

EDATA hosts manufacturers' product data, owned and managed by the manufacturers.

EDA member wholesalers may access and download the data free of charge

EDATA: all the data required to create a typical web product page or product data sheet





Growth: 74 leading brands choosing EDATA to share product information with multiple wholesalers



















































































































Switchter





























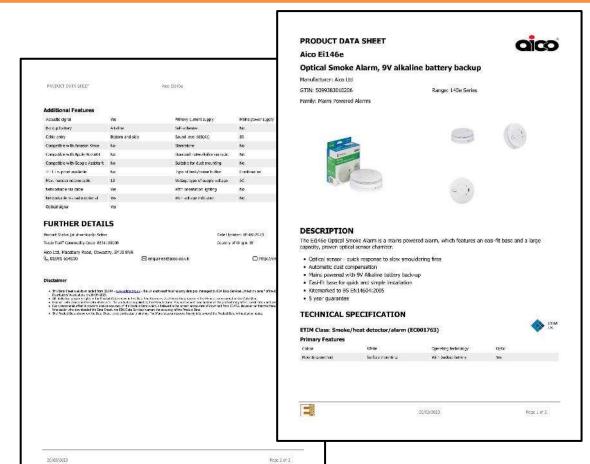


EDATA Update

- 74 leading brands in EDATA
 - 18 joined this year to date
 - 200,000 SKUs onboarded
 - 36 manufacturers with Gold Quality Product Data
- EDATA is free to EDA Wholesalers
 - 401 registered EDA wholesaler users from c. 110 companies
 - · Sign up today with Billy and Javier



Data Sheet Download – Tangible High Quality Data







Going for Gold Data Quality Training Workshops





66 manufacturer representatives attended to date from over **40 Manufacturers**

- Don't miss out
- **1** more course this year:
 - Wed 1 November 2023, Ilkeston, Derbyshire





Data Superheroes

Manufacturers explain why high-quality product information is the wholesalers' greatest ally in the drive for sales



Graham Lewis
Sales Director
Red Arrow Electrical Limited



Stuart SwalwellManaging Director
Cembre Ltd



Richard Moyes

Marketing, Intelligence &

Development Director

Prysmian Cables and Systems Ltd

Ask a question





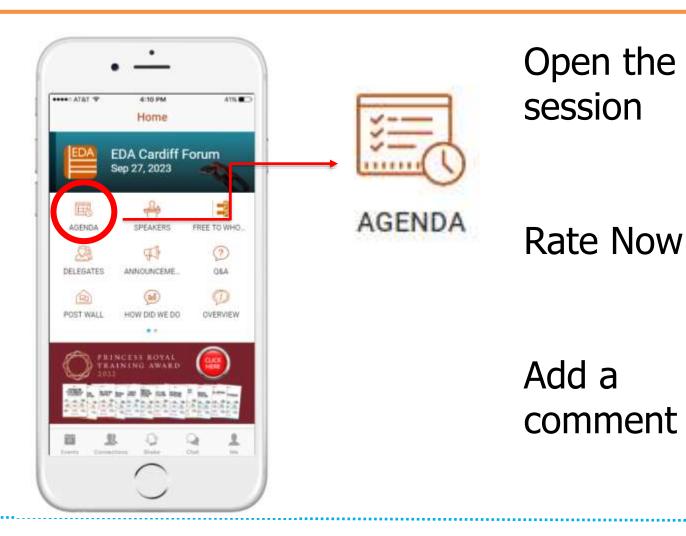


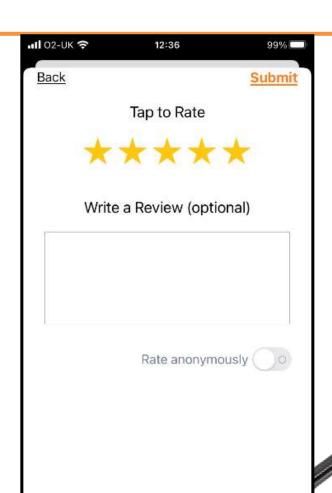
Live questions very welcome

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Rate the presentation









Demystifying Cyber: How to protect your business from online criminals

Detective Superintendent Paul Peters
Cyber Resilience Centre for Wales



Ask a question





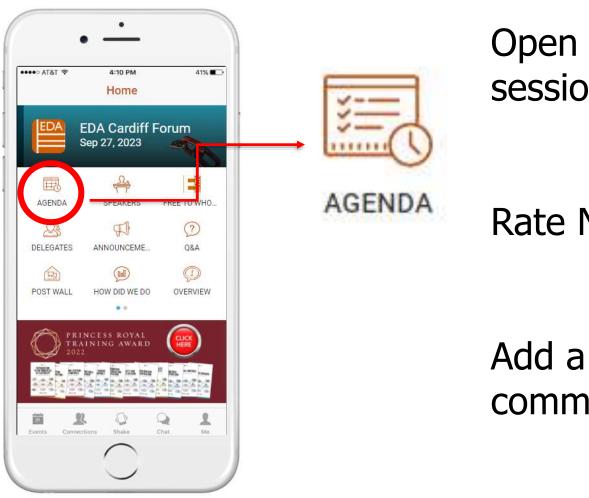


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Rate the presentation

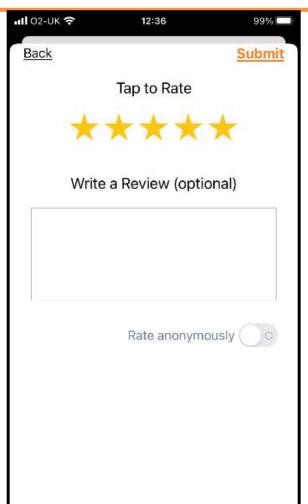




Open the session

Rate Now

comment





... add your photos and comments to the Post Wall



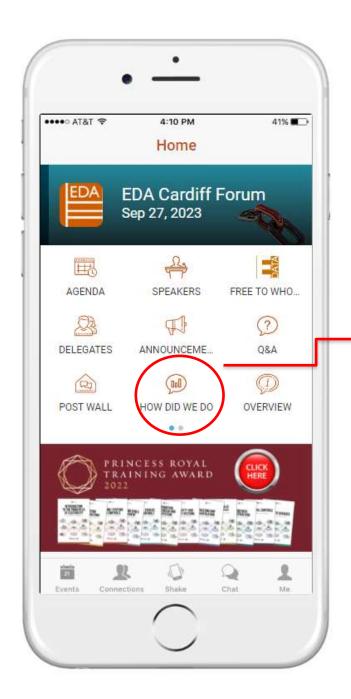


Round up and final questions

Charlie Lacey
President of the EDA &
Managing Director
Stearn Electric Co Ltd









2 minute feedback form: How did we do?

Tell your colleagues about our next Forums & sign up on our website

Bradford: Wed 15

November 2023